CONVENTIONAL CONTRACT - INVITATION TO OFFER TEMPLATE MAJOR DIFFERENCES BETWEEN VERSION 002 DATED 1 JULY 2009 AND VERSION 003 DATED 1 JULY 2011

The most significant differences between Version 002 and Version 003 of Invitation to Offer (ITO) template are outlined below. <u>This document does not represent a comprehensive list of every amendment incorporated in the new Version dated 1 July 2011.</u>

ITO REFERENCE	SECTION / RESPONSE FORM REFERENCE	SIGNIFICANT DIFFERENCES BETWEEN VERSIONS
ITO template	ITO template	• Parts 1 - 6 are now Section 1 - 6. This terminology change has been applied (where applicable) across all of the Government terms and conditions documents.
		references to 'Principal 'have been changed to 'Eligible Customer'.
Selection 4 – Offer Evaluation Process & Criteria	4.3	clause amended - Eligible Customer can limit responses to a maximum number of pages per Response Form.
		clause amended - Offeror unable to alter the font, questions, numbering and headings of Response Forms.
Response Form 6.1 – Offer Authorisation and Certification	Information Required – legal entity of Offeror	form amended – 'legal entity type' of Offeror i.e. Individual, Partnership, Company etc.
	Information Required – legal name of Offeror	• form amended to more clearly specify the requirements in regard to information to be specified by an Offeror that is a trust.
Response Form 6.1 – Offer Authorisation and Certification	Authorisation, Certification and Execution by an Offeror (individual or partnership)	execution page amended to provide for an 'authorised signatory' to sign on behalf of a partnership.
Response Form 6.2 – Proposed Goods and/or Services and Pricing	Other Pricing Issues	new item - 'Approved Expenses' associated with Offer.
		• form amended requiring Offerors to complete the relevant schedule (under Response Form 6.4) where a price variation is applicable.
		new item - discounts and rebates.
		new item - payment methods i.e. payment by credit card.



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Response Form 6.4 – Schedules of Standing Offer Arrangement Schedule 1 – Arrangement Details	No. 4 Cluster Members	• item deleted.
	No. 8 Performance of Services by Key Personnel	• item deleted.
	No. 16 Performance Guarantee	new item as per provisions of clause 14 in the Conditions of Contract.
	No. 17 Financial Security	• new item as per provisions of clause 15 of the Conditions of Contract - item replaces no. 14 Security.
	No. 20 Privacy & Personal Information	new item as per provisions of clause 20 of the Conditions of Contract.
	No. 21 - Liability	• item amended to clarify that where no amount or "nil" is inserted as the liability cap, then the liability of the Party will be unlimited.
	No. 23 - Insurance - Professional Indemnity	• item amended to include requirements where an Offeror is a member of scheme under the Professional Standards Act.
Response Form 6.4 – Schedules of Conditions of Contract	Schedule D - Conditions Relating to Price Variations (Exchange Rate Variations)	new Schedule included.
	Schedule E - Cost Breakdown of Price	new Schedule included.
	Schedule F - Conditions Relating to Price Variations (CPI)	new Schedule included.
	Schedule G - Conditions Relating to Price Variations (Other factors)	new Schedule included.

