

For the provision of Goods and/or Services

**Version 003 – dated 1 July 2011** 

© State of Queensland (Department of Public Works) 2011. All rights reserved.



## Introduction

The Department of Public Works has undertaken a major review of all the Queensland Government terms and conditions to incorporate any new legal and legislative requirements on specific issues. This review ensured that the conditions adequately address specific and emerging procurement practices and trends. Industry is very supportive of a single set of terms and conditions across Government as this reduces the costs of the tendering and contractual processes.

# Copyright

© State of Queensland (Department of Public Works) 2011. All rights reserved.

This document may be reproduced, transmitted or stored, in electronic form or otherwise, for the purpose of submitting offers for entering into a Standing Offer Arrangement with the State of Queensland and for training, educational and advice purposes associated with this document. Otherwise, no part of this document may be produced by any process, electronic or otherwise, in any material form or transmitted to any other person or stored electronically in any form, without prior written permission of the copyright holder, except as permitted under the *Copyright Act 1968* (Cth).

Any use of this document will be at the risk of the user.

Any inquiries relating to the reproduction of these conditions should be directed to:

Queensland Government Chief Procurement Officer Queensland Government Chief Procurement Office Department of Public Works GPO Box 123 Brisbane Qld 4001

Further information may be obtained from Queensland Government Chief Procurement Office website on <a href="https://www.qqcpo.qld.qov.au">www.qqcpo.qld.qov.au</a>

# **Table of Contents**

# STANDING OFFER ARRANGEMENT - CONDITIONS OF OFFER

- 1. Definitions and Interpretation
- 2. Compliance with the Invitation
- 3. Offer Validity Period
- 4. Format of Offer
- 5. Essential Information
- 6. Language
- 7. Offerors Responsibilities
- 8. Lodgement of Offer
- 9. Non-Conforming Offers
- 10. Alternative Brands
- 11. Alternative Goods and/or Services
- 12. Confidential Information, Privacy and Personal Information
- 13. Previous Discussions/Undertakings
- 14. Compliance with Laws and Other Requirements
- 15. Insurances
- 16 Prices Offered
- 17. Competitive Neutrality
- 18. Delivery Period
- 19. Opening of Offers
- 20. Invitation to Offer Process
- 21. Evaluation of Offers
- 22. Post-Offer Negotiations or other Form of Communication
- 23. Commissions, Incentives, Conflict of Interest and Collusion
- 24. Standing Offer Arrangement
- 25. Utilisation of Standing Offer Arrangement by other Entities
- 26. Existing Arrangements with Queensland Government or other Entities
- 27. Acceptance and/or Rejection
- 28. Successful Offeror
- 29. Advice to Unsuccessful Offerors
- 30. Decision and Debriefing
- 31. No Advertisement
- 32. Governing Law
- 33. Right to Information and Disclosure

# STANDING OFFER ARRANGEMENT - CONDITIONS OF OFFER

#### DEFINITIONS AND INTERPRETATION

#### 1.1 Definitions

In these Standing Offer Arrangement - Conditions of Offer, unless the context otherwise requires, the following definitions will apply:

- "Additional Provisions" means the departures from and additions to the Specifications and/or Standing Offer Arrangement Conditions and/or any additional terms and conditions that are:
- (a) specified in Section 5 of the Invitation; and/ or
- (b) agreed between the Principal and Successful Offeror as included in Schedule 3 to the Deed of Agreement;
- "Arrangement" refer to definition of "Standing Offer Arrangement";
- "Arrangement Term" means the term of the Arrangement as specified in Response Form 6.4 item 7 of Schedule 1;
- "Business Day" means between 9.00am and 5.00pm on a day other than a Saturday, Sunday or public holiday, in relation to the:
- (a) Arrangement at the Principal's address; or
- (b) Contract at the Eligible Customer's address;
- "Closing Date" means the time and date specified in item 2 of Section 1 of the Invitation, by which Offers must be submitted by the Offeror and received by the Principal;
- "Conditions of Contract" means the terms and conditions of a Contract as specified in Division B of the Standing Offer Arrangement Conditions Version 003 dated 1 July 2011, which can be located from the Queensland Government Chief Procurement Office website: <a href="https://www.qgcpo.qld.gov.au">www.qgcpo.qld.gov.au</a> under 'Government terms and conditions', and any Additional Provisions;
- "Confidential Information" means information of, or supplied by, the Principal or Eligible Customer that:
- (a) is by its nature confidential;
- (b) is designated as confidential, including the information specified in item 5 of Section 1 of the Invitation; or
- (c) the Offeror or a potential Offeror (including any entity that obtains the information in the Invitation but does not submit an Offer) knows or ought to know is confidential;

#### and includes information:

- (d) comprised in or relating to any Intellectual Property Rights of the Principal or Eligible Customer;
- (e) concerning the internal management and structure, personnel, processes and policies, commercial operations, financial arrangements or affairs of the Principal or Eligible Customer;
- (f) that is of actual or potential commercial value to the Principal or Eligible Customer; and
- (g) relating to the clients or suppliers of the Principal or Eligible Customer;

#### but does not include information that:

- (h) was already in the possession of the Offeror or potential Offeror and not subject to an obligation of confidentiality, is lawfully received from a third party or independently developed by the Offeror or potential Offeror; or is public knowledge other than through a breach of an obligation of confidentiality;
- "Conflict of Interest" means having an interest (whether personal, financial or otherwise) which conflicts or may reasonably be perceived as conflicting with the ability of the Offeror to submit an Offer fairly and objectively;
- "Contact Officer" means the person nominated by the Principal as specified in item 4 of Section 1 of the Invitation, to be the sole point of contact for the Invitation Process, or other person nominated from time to time by the Principal as the Contact Officer;
- "Contract" means a legally binding contract as agreed between the Eligible Customer and the Successful Offeror constituted by the Documents specified in clause 1.2.7;
- "Deed of Agreement" or "Deed" means the deed entered into between the Principal and Successful Offeror including the Schedules 1, 2 and 3 as completed by the Principal, and any other attached schedules under which the Arrangement is established;
- "Deliverables" means the Goods and/or Services to be supplied to the Eligible Customer by the Successful Offeror in accordance with the Arrangement and any Contract;
- "Delivery Period" means the period specified in Response Form 6.4 item 11 of Schedule 1, in which the Goods will be supplied and/or the Services will be performed by the Successful Offeror to an Eligible Customer;

#### "Document" includes:

- (a) any paper or other material on which there is writing:
- any paper or other material on which there are marks, figures, symbols or perforations having a meaning for persons qualified to interpret them;
- (c) any article or material from which sounds, images or writings are capable of being reproduced with or without the aid of any other article or device, and/or
- (d) a document in electronic form;
- "Eligible Customer" means the State of Queensland and the entities referred to in clause 25, unless otherwise specified in item 3 of Section 1 of the Invitation, who may seek to procure the Goods and/or Services;
- "Evaluation Process and Criteria" means the evaluation process and criteria for Offers as specified in Section 4 of the Invitation;
- "Goods" means the material, plant, item or equipment as specified in the Specifications (if applicable);
- "GST" means a goods and services tax imposed by or through the GST Legislation;
- "GST Legislation" means A New Tax System (Goods and Services Tax) Act 1999 (Cth) and any related tax imposition law (whether imposing tax as a duty of customs excise or otherwise) and includes any legislation which is enacted to validate, recapture or recoup the tax imposed by any of such laws;
- "Intellectual Property Rights" includes all copyright, trade mark, design, patent or other proprietary rights, or any rights to registration of such rights existing in Australia, or elsewhere or as protected by legislation from time to time, whether created before, on or after the Arrangement commencement date, but excludes Moral Rights;
- "Invitation to Offer" or "Invitation" means the documentation issued by the Principal, as specified in clause 1.2.4, inviting Offers for the provision of the Goods and/or Services;
- "Invitation to Offer Details" means the details contained within Section 1 of the Invitation;
- "Invitation Process" means the process of inviting Offers for the provision of the Goods and/or Services, the Offeror's preparation and submission of an Offer, communication between the Parties in relation to the Invitation and/or Offer, evaluation of Offers and the subsequent acceptance or rejection of Offers;
- "Moral Rights" means the right of integrity of authorship, the right of attribution of authorship and the right not to have authorship falsely attributed, more particularly as conferred by the *Copyright Act 1968* (Cth), and rights of a similar nature anywhere in the world whether existing before, on or after the Arrangement commencement date;
- "Non-Government Organisation" or "NGO" means a body (including a private school) other than a Queensland Government department, agency or Queensland Government Body, which is:
- (a) directly or indirectly, partially or entirely funded by the State of Queensland;
- (b) a community based, non-profit making organisation performing community services; and/or
- (c) another entity;

from time to time approved by the State of Queensland acting through the Department of Public Works - Queensland Government Chief Procurement Office to procure Goods and/or Services pursuant to a Contract in accordance with the Arrangement;

- "Offer" means an offer submitted by an Offeror in response to the Invitation, including subsequent modifications;
- "Offeror" means the entity who submits an Offer and in the case of a joint Offer includes each Offeror;
- "Order" means an order:
- (a) substantially in the form of Schedule A; or
- (b) in another form of Document which is acceptable to the Eligible Customer;

by which the Eligible Customer accepts the Successful Offeror's Offer to supply the Goods and/or perform the Services as specified in the Arrangement;

- "Parties" means Principal and Offeror;
- "Personal Information" is information or an opinion, including information or an opinion forming part of a database, whether true or not, and whether recorded in a material form or not, about an individual whose identity is apparent, or can reasonably be ascertained, from the information or opinion;
- "Price" and "Pricing" means the itemised price and/or the price calculated by reference to a schedule of rates payable by an Eligible Customer for a Deliverable, to be specified by the Offeror in Response Form 6.2, and unless otherwise specified in Response Form 6.2 is inclusive of packaging, handling, freight, GST and all other duties, taxes and charges;
- "Principal" means the State of Queensland or other entity specified in item 1 of Section 1 of the Invitation, seeking Offers for the provision of Goods and/or Services, on its own behalf and/or on behalf of any Eligible Customer;

- "Queensland Government Body" means any of:
- (a) a body corporate or an unincorporated body established or constituted for a public purpose by the State of Queensland legislation, or an instrument made under that legislation (including a local authority);
- (b) a body established by the State of Queensland through the Governor or a Minister; or
- (c) an incorporated company over which the State of Queensland exercises control;
- "Response Form" means the forms contained within the Invitation which the Offeror must complete and submit as part of its Offer, which sets out certain required information and identifies the Offeror's proposed departures from the Invitation;
- "Schedule" means the schedules which are part of the Standing Offer Arrangement and/or Contract;
- "Services" means the services as specified in the Specifications (if applicable);
- "Specifications" means the detailed description of the Principal's requirements as specified in Section 3 of the Invitation, specifying the nature of the Goods and/or Services for which Offers are sought;
- "Standing Offer" means the Successful Offeror's standing offer to supply the Goods and/or Services in accordance with the Arrangement for the Arrangement Term;
- "Standing Offer Arrangement" or "Arrangement" means an arrangement (including without limitation a standing offer arrangement, a register of pre-qualified suppliers, panel arrangement or preferred supplier arrangement) entered into by the Principal and the Successful Offeror by executing a Deed of Agreement which comprise the documents specified in clause 1.2.5:
- "Standing Offer Arrangement Conditions" means the terms and conditions of the Standing Offer Arrangement as specified in Divisions A and B of the Standing Offer Arrangement Conditions Version 003 dated 1 July 2011 which can be located from the Queensland Government Chief Procurement Office website: <a href="https://www.qgcpo.qld.gov.au">www.qgcpo.qld.gov.au</a> under 'Government terms and conditions' and any Additional Provisions;
- "Standing Offer Arrangement Conditions of Offer" means these terms and conditions and any additional terms and conditions as specified in Sections 1 and 2 of the Invitation, which regulate the pre-contractual relationship between the Parties; and
- "Successful Offeror" means the entity to be specified in item 3 of Schedule 1 to the Standing Offer Arrangement Conditions, from whom the Goods and/or Services may be procured.

## 1.2 Interpretation

- 1.2.1 In these Standing Offer Arrangement Conditions of Offer the index and clause headings have been inserted for ease of reference only and are not intended to affect the meaning or interpretation of these Standing Offer Arrangement Conditions of Offer.
- 1.2.2 The following rules apply in interpreting these Standing Offer Arrangement Conditions of Offer, except where the context makes it clear that a rule is not intended to apply:
  - (a) words importing a gender include the other gender;
  - (b) words in the singular include the plural and vice versa;
  - (c) all dollar amounts refer to Australian currency;
  - (d) a reference to any legislation includes any subordinate legislation made under it and any legislation amending, consolidating or replacing it;
  - (e) a reference to an entity or person includes an individual, corporation, partnership or other legal entity;
  - (f) a party includes its executors, administrators, liquidators, successors and permitted assigns;
  - (g) "consent" means prior written consent;
  - (h) "in writing" means either by letter, email or facsimile;
  - (i) a reference to a clause, Response Form, attachment or annexure is a reference to a clause, Response Form, attachment or annexure to these Standing Offer Arrangement Conditions of Offer;
  - (j) if a day on which an act is to be done is a Saturday, Sunday or public holiday in the place where the act is to be done, the act may be done on the next Business Day in that place, unless the Parties agree otherwise;
  - (k) if any expression is defined, other grammatical forms of that expression will have corresponding meanings, unless the context otherwise requires;
  - (I) a reference to a clause is a reference to all of its sub-clauses;
  - (m) a document or agreement or a provision of a document or agreement, is a reference to that document, agreement or provision as amended, supplemented, replaced or novated; and
  - (n) a Schedule forms part of the document to which it is attached.
- 1.2.3 If the Offeror comprises two or more persons then their Offer will bind them jointly and each of them severally.

- 1.2.4 The Invitation comprises the following Documents:
  - (a) Invitation to Offer Details;
  - (b) Standing Offer Arrangement Conditions of Offer;
  - (c) Specifications;
  - (d) Evaluation Process and Criteria;
  - (e) Standing Offer Arrangement Conditions; and
  - (f) Response Forms.
- 1.2.5 The following Documents will constitute the entire Arrangement between the Principal and the Successful Offeror:
  - (a) Deed of Agreement (including Additional Provisions);
  - (b) the Standing Offer Arrangement Conditions;
  - (c) Specifications:
  - (d) Successful Offeror's Offer (to the extent accepted under the Deed of Agreement); and
  - (e) any other Document, in whole or in part, forming part of the Arrangement, as agreed in writing and executed by the Principal and Successful Offeror.
- 1.2.6 In the event of any conflict between the Documents specified in clause 1.2.5, the order of precedence to resolve the conflict will be in the above order.
- 1.2.7 The following Documents will constitute the entire Contract, which may be established as a result of the Arrangement, between an Eliqible Customer and the Successful Offeror:
  - (a) the Arrangement;
  - (b) Order;
  - (c) applicable Schedules as relevant to the supply of the Deliverable; and
  - (d) any other Document, in whole or in part, which the Order expressly incorporates as part of a Contract.
- 1.2.8 In the event of any conflict between the Documents specified in clause 1.2.7, the order of precedence to resolve the conflict will be in the above order.

#### 2. COMPLIANCE WITH THE INVITATION

- 2.1 Each Offeror must ensure that its Offer complies with the terms and conditions contained within the Invitation.
- 2.2 Each Offeror must respond to every requirement and question in the Response Forms and submit these as part of their Offer.
- 2.3 The Offeror must specify in Response Forms 6.3 any proposed Additional Provisions which will form part of its Offer.
- 2.4 Any proposed Additional Provisions which are not specified in Response Form 6.3 will not form part of the Offer and will not be considered by the Principal.
- 2.5 Despite clauses 2.3 and 2.4, any proposed Additional Provisions which purport to take away or reduce the entitlements that would otherwise be provided to the Principal under clause 33.5 will not be considered by the Principal.
- 2.6 Each Offeror must ensure that Response Form font, questions, numbering and headings are not altered in any way unless consent has been granted by the Principal.
- 2.7 Any Offers that exceed the page limit as specified by the Principal in Section 4 of the Invitation may be deemed non-conforming.

# 3. OFFER VALIDITY PERIOD

- 3.1 Offers must remain valid and open until the first to occur of:
  - (a) expiry of the minimum period as specified in item 6 of Section 1 of the Invitation after the Closing Date, unless otherwise agreed in writing between the Principal and the Offeror; or
  - (b) the Principal advises the Offeror in writing that it has been unsuccessful.

#### 4. FORMAT OF OFFER

- 4.1 Each Offeror must ensure that:
  - (a) it completes the Response Forms;
  - (b) its Offer bears the name of the Offeror on each page; and
  - (c) its Offer is executed in a manner so as to bind the Offeror (or, in the case of joint offers, each Offeror).
- 4.2 Where the Offeror is required to submit its Offer in a 'hard copy' format, the Offeror must ensure that:
  - (a) the original Offer is signed and marked 'Original';

- (b) all copies of the Offer are each marked 'Copy Only';
- (c) all copies submitted are true copies of the original Offer in all respects. In the event that there is any discrepancy between an original and a copy Offer, the 'Original' will be deemed to be the operative document; and
- (d) any alteration in the Offer is initialled by the Offeror.

#### 5. ESSENTIAL INFORMATION

- 5.1 Every Offeror must include in its Offer the following information in Response Form 6.1:
  - (a) in the case of an Offer by:
    - (i) an individual the Offeror's full name (including given names and surname) and address;
    - (ii) an individual or group of individuals who are acting as trustee each trustee's full name (including names and surname) and address and, if applicable, full details of the place of practice or business of the trustee and, where the trustees carry on a practice or business in partnership, the full name of the partnership; and
    - (iii) a partnership, the full name and address of the individual who is authorised to make the Offer on behalf of the partnership;
  - (b) in the case of an Offer by a company:
    - (i) the full name of the company;
    - (ii) the address of the registered office of the company;
    - (iii) the Australian Company Number (ACN);
    - (iv) the name and company title of the person authorised to make the Offer on behalf of the company; and
    - (v) if the company is acting as a trustee, the full name of the trust;
  - (c) in the case of an Offer by a public sector agency:
    - (i) the full name and address of the agency; and
    - (ii) the name and title of the person authorised to make the Offer on behalf of the agency;
  - (d) where an Offeror trades under a business name:
    - (i) the registered Business Name (BN);
    - (ii) address of every proprietor trading under that business name; and
    - (iii) the address of the principal place of business;
  - (e) in the case of joint Offers or Offers by partnerships the information detailed in paragraphs (a) to (d) for each Offeror;
  - (f) if the Offeror proposes to sub-contract the provision of any part of the Goods and/or Services the information detailed in paragraphs (a) to (d) for each sub-contractor together with full details of the sub-contractor's relevant experience or expertise; and
  - (g) subject to clause 5.2, the active Australian Business Number (ABN) of the Offeror (if applicable).
- 5.2 It is not a requirement under these Standing Offer Arrangement Conditions of Offer that Offerors possess an active Australian Business Number (ABN) at the time of submitting an Offer. However, Offerors that do not quote an ABN when submitting an Offer will be required to:
  - (a) submit a 'Statement by a supplier Reason for not quoting an Australian Business Number (ABN) to an enterprise form to the Principal with their Offer; or
  - (b) provide evidence of their ABN before any Arrangement can be entered into with the Principal.
- 5.3 Offerors should seek advice from the Australian Taxation Office (<a href="www.ato.gov.au">www.ato.gov.au</a>) as to their eligibility to sign the 'Statement by a supplier Reason for not quoting an Australian Business Number (ABN) to an enterprise form.

#### 6. LANGUAGE

6.1 Each Offer must be written in the English language.

## 7. OFFERORS RESPONSIBILITIES

- 7.1. It is the responsibility of each Offeror to:
  - (a) read and familiarise itself with the contents of the Invitation;
  - (b) satisfy itself as to local conditions and facilities that may impact on the Offeror's ability to Offer or to supply the Goods and/or perform the Services or comply with other specified requirements;
  - (c) carry out its own investigation as to the feasibility of its Offer and to rely on that investigation; and
  - (d) pay its own costs of investigating, preparing and lodging an Offer.

- Any party expending money, making commitments or incurring liabilities on the basis of responding to the Invitation or in relation to any matter contained in the Invitation, does so at its own risk and expense.
- 7.3 If an Offeror requires information or clarification of any part of the Invitation and/or the Invitation Process:
  - (a) the Offeror must direct its enquiries to the Contact Officer;
  - (b) the Offeror may only rely on the information or clarification provided in writing, after release of the Invitation, by the Principal;
  - (c) if, after seeking information or clarification from the Contact Officer, the Offeror still has any doubt as to the meaning of any part of the Invitation, the Offeror must include in its Offer a statement identifying the uncertainty and stipulate the interpretation upon which the Offer is based; and
  - (d) the Principal will not respond to any request for information or clarification from the date specified in item 13 of Section 1 of the Invitation. If no date is specified in item 13 of Section 1 of the Invitation, then this date will default to the Closing Date.
- 7.4 An Offeror will not be entitled to claim compensation or loss from the Principal for any losses, damages or expenses, or an extension of time to make an Offer, on the grounds that insufficient or ambiguous information was given in the Invitation.
- 7.5 The Principal reserves the right to change the Specifications or any part of the Invitation prior to the Closing Date. If the Invitation has been obtained via the Queensland Government e-Tendering website, it is the responsibility of each Offeror to regularly check this website for any changes to the Invitation prior to the Closing Date. The Principal accepts no responsibility for Offerors not being aware of any changes to the Invitation.

#### 8. LODGEMENT OF OFFER

- 8.1 If specified in item 7 of Section 1 of the Invitation that an Offer must be submitted in a 'hard copy' format, every Offer must be:
  - (a) sealed in an appropriate package;
  - (b) submitted in the format and number of copies specified;
  - (c) endorsed on the front of the sealed package; and
  - (d) directed to the Principal at the specified address.
- 8.2 If specified in item 8 of Section 1 of the Invitation that an Offer must be submitted electronically via the Queensland Government e-Tendering website, the Offeror:
  - (a) must ensure that the Offer is lodged using the user identification details and unique password for the Invitation, received to download the original Invitation document;
  - (b) must ensure that the Offer is submitted in the format specified in item 8 of Section 1 of the Invitation;
  - (c) may submit multiple attachments to the Offer to this website;
  - (d) must keep the file size of each document below 10Mb (10,240KB); and
  - (e) must ensure prior to submitting an Offer that it is free from viruses and has been checked with an up-to-date virus checking program.
- 8.3 When the Offer document is processed a system generated receipt confirmation will be emailed to the Offeror.
- 8.4 An Offeror may submit one or more Offers in response to the Invitation. Part Offers, being Offers that only address part of the Invitation, may be considered at the entire discretion of the Principal.
- 8.5 The Offeror must ensure that its Offer is received by the Principal by the Closing Date.
- 8.6 Lodgement of an Offer in the manner specified in the Invitation will constitute an Offer by the Offeror to supply Goods and/or perform the Services on the terms of the Invitation, subject to any proposed Additional Provisions specified in Response Form 6.3.
- 8.7 Unless otherwise specified in item 9 of Section 1 of the Invitation, Offers sent or transmitted to the Principal by email and/or facsimile will not be considered.
- Unless otherwise specified in item 10 of Section 1 of the Invitation, the Principal will retain all Documents and any samples (if applicable) submitted in response to the Invitation.

#### 9. NON-CONFORMING OFFERS

- 9.1 Failure to comply with all or any of the requirements of the Invitation may result in an Offer being considered non-conforming. The Principal may for any reason and at any stage during the Invitation Process, decline to consider any non-conforming Offers.
- 9.2 The Principal is not obliged to provide reasons for non-acceptance of any non-conforming Offer.

#### 10. AI TERNATIVE BRANDS

10.1 Where any specific brand or model of Goods is stated by the Principal in the Specifications, the Offeror may submit in Response Form 6.3, other brands or models which, in the opinion of the Offeror are at least equivalent to the brand or model of Goods specified.

## 11. ALTERNATIVE GOODS AND/OR SERVICES

- 11.1 Offerors may submit, in Response Form 6.3, an:
  - (a) alternative Offer; and/or
  - (b) innovative solution.
- 11.2 The Offeror must include details of the benefits to the Principal of the alternative Offer and/or innovative solution.

## 12. CONFIDENTIAL INFORMATION, PRIVACY AND PERSONAL INFORMATION

#### Confidential Information

- 12.1 The Offeror or any potential Offeror (including an entity who obtains the information in the Invitation but does not submit an Offer), must ensure that it and its officers, employees, agents and/or sub-contractors who are in possession of Confidential Information, keep that information confidential except where disclosure of the Confidential Information is required by law or under the terms of these Standing Offer Arrangement Conditions of Offer.
- 12.2 If requested by the Principal, the Offeror or potential Offeror must execute a deed of confidentiality, in a form acceptable to or provided by the Principal, from itself and from each of its officers, employees, agents and/or sub-contractors who receive the information.
- 12.3 Upon receipt of a written request by the Principal, the Offeror or any potential Offeror (including an entity who obtains the information in the Invitation but does not submit an Offer), must deliver to the Principal any Document in the Offeror's or potential Offeror's power, possession or control which contains Confidential Information.

#### Privacy and Personal Information

- 12.4 If the Offeror collects or has access to Personal Information as a result of the Invitation, the Offeror must:
  - (a) if the Principal is an "agency" other than the health department within the meaning of the *Information Privacy Act* 2009 (Qld), comply with Parts 1 and 3 of Chapter 2 of that Act in relation to the discharge of its obligations under the Invitation, as if the Offeror was the Principal;
  - (b) if the Principal is the "health department" within the meaning of the *Information Privacy Act 2009* (Qld), comply with Parts 2 and 3 of Chapter 2 of that Act in relation to the discharge of its obligations under the Invitation, as if the Offeror was the Principal;
  - (c) ensure that the Personal Information is protected against loss and against unauthorised access, use, modification, disclosure or other misuse;
  - (d) not use Personal Information other than for the purposes of submitting an Offer, unless required or authorised by law;
  - (e) not disclose Personal Information without the consent of the Principal, unless required or authorised by law;
  - (f) not transfer Personal Information outside of Australia without the consent of the Principal;
  - (g) ensure that access to Personal information is restricted to those of its employees and officers who require access in order to submit an Offer in accordance with the Invitation:
  - (h) ensure that its officers and employees do not access, use or disclose Personal Information other than in submitting an Offer in accordance with the Invitation:
  - (i) ensure that its sub-contractors and agents who have access to Personal Information comply with obligations the same as those imposed on the Offeror under this clause 12.4 and clause 12.5;
  - (j) fully co-operate with the Principal to enable the Principal to respond to applications for access to, or amendment of, a Document containing an individual's Personal Information and to privacy complaints; and
  - (k) comply with such other privacy and security measures as the Principal reasonably advises the Offeror in writing from time to time.
- 12.5 The Offeror must immediately notify the Principal on becoming aware of any breach of clause 12.4.

#### 13. PREVIOUS DISCUSSIONS/UNDERTAKINGS

13.1 On the release of the Invitation any previous undertakings, representations, promises or conditions in respect of the subject matter of the Invitation, will not be binding on the Principal.

#### 14. COMPLIANCE WITH LAWS AND OTHER REQUIREMENTS

14.1 All Goods and/or Services offered by the Offeror must comply in all aspects with:

- (a) the terms of the Invitation;
- (b) applicable legislative requirements;
- (c) any applicable Government code, policy or guideline; and
- (d) any current Australian/New Zealand Standard, and where an Australian/New Zealand Standard does not exist, the relevant and current International Standard (ISO).

#### 15. INSURANCES

- 15.1 In submitting its Offer, the Offeror must provide acceptable evidence of the following insurances to cover its obligations under the Arrangement and/or Contract, which are to be maintained at the Offeror's expense:
  - (a) Workers Compensation insurance in accordance with applicable legislation for the Offeror's employees;
  - (b) Public Liability insurance to the value of at least the amount specified in Response Form 6.4 item 19 of Schedule 1, in respect of each claim;
  - (c) Professional Indemnity insurance, if specified in Response Form 6.4 item 20 of Schedule 1, for the amount specified in that Response Form in respect of each claim, and which must be maintained by the Successful Offeror for a continuous period of four years after the latter of the last Contract Completion Date or termination of the last Contract, unless otherwise specified in Response Form 6.4 item 20 of Schedule 1; and
  - (d) any other insurances, as specified in Response Form 6.4 item 21 of Schedule 1.
- 15.2 If, at the time of submitting its Offer, the Offeror does not have the requested insurance cover or to the specified amount, the Offeror must indicate in its Offer its willingness to effect such insurances at its own expense and provide acceptable evidence before the Principal can finalise its evaluation of the Offer.
- 15.3 If, at the time of submitting its Offer, the Offeror is a member of a scheme approved under the *Professional Standards Act* 2004 (Qld), the Offeror must specify in Response Form 6.4 item 20 of Schedule 1, the name of that Scheme and attach a copy of that Scheme to the Offer.
- 15.4 Subject to clause 15.5, the Offeror must provide in its Offer a certificate of currency for each insurance policy. If the Offeror is not identified as the insured on the policy, the Offeror must clearly identify the relationship of the insured to the Offeror and how the Offeror is covered by the policy.
- 15.5 A letter certifying currency for the Workers Compensation policy is acceptable.
- 15.6 Renewal notices, invoices or account statements are not acceptable documentation, for the purpose of clauses 15.4 and/or 15.5.

## 16. PRICES OFFERED

- 16.1 Prices specified in the Offer must:
  - (a) be in Australian currency;
  - (b) indicate GST exclusive and GST inclusive pricing and if applicable, any other government taxes or duty (e.g. import duty, etc); and
  - (c) include the costs of suitable packaging, delivery and installation, unless otherwise specified in the Invitation.
- 16.2 The Offeror must specify in Response Form 6.2:
  - (a) any trade, settlement and/or early payment discounts from the Prices offered; and
  - (b) preferred payment methods.
- 16.3 The Principal reserves the right not to accept an Offer which requires payment in advance for the Goods and/or Services.

# 17. COMPETITIVE NEUTRALITY

17.1 Offers submitted by a government owned business, a local government and/or Commonwealth, State or Territory agency or authority, must be priced to comply with the competitive neutrality principles of the Offeror's respective jurisdiction.

# 18. DELIVERY PERIOD

18.1 The Offeror must state in Response Form 6.4 – item 11 of Schedule 1, the Delivery Period for the Goods and/or Services.

## 19. OPENING OF OFFERS

19.1 Offers will not be opened publicly, unless otherwise specified in item 11 of Section 1 of the Invitation.

#### 20. INVITATION TO OFFER PROCESS

- 20.1 The conduct of the Invitation Process does not give rise to any legal or equitable relationship.
- 20.2 The Principal may cancel or vary the Invitation Process at any time, whether before, on or after the Closing Date for Offers.
- 20.3 An Offeror will not be entitled to claim compensation or loss from the Principal for any matter arising out of the Invitation Process, including but not limited to any failure by the Principal to comply with these Standing Offer Arrangement Conditions of Offer.

#### 21. EVALUATION OF OFFERS

- 21.1 The Offer evaluation process will involve an assessment of conforming Offers, and any non-conforming Offers the Principal may choose to consider, against the Evaluation Process and Criteria.
- 21.2 The Principal may consider an alternative Offer or an innovative solution offered in response to this Invitation Process, which meets the Specification requirements.
- 21.3 The Principal reserves the right to short list Offerors during the evaluation process using the evaluation criteria as specified in the Evaluation Process and Criteria.
- 21.4 Irrespective of whether it is stipulated in the Evaluation Process and Criteria, the evaluation process may also involve, but is not limited to, discussions with Offerors, reference checks, financial checks, credit checks, company searches, site visits and presentations from some or all Offerors.
- 21.5 If specified in the Invitation, an Offeror must submit for trial or inspection, within a specified time period nominated by the Principal, a sample of the same make and model of Goods specified in its Offer.

#### 22. POST-OFFER NEGOTIATIONS OR OTHER FORM OF COMMUNICATION

- 22.1 The Principal reserves the right to enter into post-Offer negotiations with one or more Offerors.
- 22.2 The Principal may interview an Offeror in relation to its Offer. The Offeror should be represented at the interview by personnel who are authorised to make decisions on behalf of the Offeror and who are conversant with all technical, financial and contractual details of the Offer, as applicable.
- 22.3 The Principal may seek further information from the Offeror in writing. Any information provided by or on behalf of the Offeror verbally must promptly be confirmed in writing if so required by the Principal.
- Any amendment to the Offer occurring as a result of post-Offer negotiations or as a result of a request for further information or clarification between the Parties, which is documented in writing, will form part of the Offer.

#### 23. COMMISSIONS, INCENTIVES, CONFLICT OF INTEREST AND COLLUSION

- 23.1 The Offeror must not, and must ensure that its officers, employees, agents and/or sub-contractors do not, give or offer anything to the Principal or any officer or employee of the Principal, or to a parent, spouse, child or associate of an officer or employee of the Principal, including any commission, inducement, gift or reward, which could in any way tend or be perceived as attempting to, influence the Principal's actions in relation to an Offer.
- 23.2 If the Principal discovers at any time that an Offeror breached clause 23.1, the Principal may elect, in addition to any other action, not to consider that Offer.
- 23.3 The Offeror warrants that to the best of its knowledge, as at the date of the Offer neither the Offeror nor any of its officers, employees, agents and/or sub-contractors have, or are likely to have, any Conflict of Interest in any matters connected with the Invitation Process.
- 23.4 If a Conflict of Interest or risk of Conflict of Interest arises during the Invitation Process, the Offeror must immediately give written notice of the Conflict of Interest or the risk of it to the Contact Officer.
- 23.5 In submitting its Offer, the Offeror warrants to the Principal that, except as expressly disclosed in its Offer:
  - (a) the Offer was not prepared with any consultation, communication, contract, arrangement or understanding with any competitor (including any other offeror) regarding:
    - (i) prices;
    - (ii) methods, factors or formulas used to calculate prices;
    - (iii) the intention or decision to submit or not to submit an offer;
    - (iv) the submission of an offer that is non conforming;
    - (v) the quality, quantity, specifications or delivery particulars of goods and/or services (including the Goods and/or Services) to which the Invitation or Offer relates; or
    - (vi) the terms of its Offer or a competitor's offer;
  - (b) it has not (and will not during the Invitation Process):

- (i) provide any benefit (including money) directly or indirectly to, or entered into any contract, arrangement or understanding to provide any benefit (including money) directly or indirectly to any competitor (including any other offeror) relating in any way to the Invitation or Offer;
- (ii) received any such benefit directly or indirectly, or entered into any contract, arrangement or understanding to receive any such benefit directly or indirectly from any competitor (including any other offeror) relating in any way to the Invitation or Offer;
- (iii) consulted, communicated or entered into any contract, arrangement or understanding to provide any benefit (including money), whether directly or indirectly, to a trade, industry or other association (above the published standard fee) relating in any way to the Invitation or Offer; and
- (c) save as is fully disclosed in its Offer in accordance with clause 23.6, the Offeror and all corporations and persons associated with the Offer, including directors and senior management, are not and have never been subject to proceedings relating to anti-competitive conduct in Australia or overseas.
- 23.6 Full disclosure in the Offer of proceedings relating to anti-competitive conduct in Australia or overseas to which the Offeror and/or any corporation or person associated with the Offer, including directors and senior management, have been subject requires disclosure of at least:
  - (a) the names of the parties to the proceedings;
  - (b) the case number;
  - (c) the general nature of the proceedings; and
  - (d) the outcome or current status of the proceedings.
- 23.7 The Principal reserves the right, at its entire discretion, to exclude the Offeror from the Invitation Process if the Offeror, or any corporation or person, including directors or senior managers associated with the Offer, have ever contravened any anti-competitive laws in Australia (including the *Competition and Consumer Act 2010* (Cth)) or overseas.
- 23.8 Furthermore, the Principal reserves the right, at its entire discretion, to exclude the Offeror from the Invitation Process if full disclosure of any or all contraventions of the anti-competitive provisions of the *Competition and Consumer Act 2010* (Cth)) or equivalent laws in Australia or overseas has not been made as is required in clauses 23.5(c) and 23.6.
- 23.9 In submitting its Offer, the Offeror acknowledges that if the Principal accepts the Offer and enters into an Arrangement, the Principal will do so in reliance of the warranties in clause 23.5 above.

## 24. STANDING OFFER ARRANGEMENT

- 24.1 The Successful Offeror agrees that:
  - (a) an Eligible Customer may enter into a Contract with the Successful Offeror under the Standing Offer Arrangement Conditions by placing an Order at any time until the expiry date of the Arrangement, and the Successful Offeror will be bound by any such Order, unless the Arrangement:
    - (i) is suspended; or
    - (ii) has been terminated;
    - at the time the Order is placed;
  - (b) the Eligible Customer may at its entire discretion engage other contractors to provide the Goods and/or Services;
  - (c) an Eligible Customer is not obliged to request any or a minimum number of Goods and/or Services from the Successful Offeror under the Arrangement;
  - (d) the Principal may cancel the Arrangement at any time by written notice to the Successful Offeror, and:
    - (i) the Successful Offeror will not enter into any new Contracts; and
    - (ii) any existing Contracts will not, unless the Contract requires it, be affected in any way whatsoever; and
  - (e) any Non-Government Organisation, Queensland Government Body or Commonwealth, State or Territory may purchase the Goods and/or Services under the Arrangement.
- 24.2 The Principal will monitor the performance of the Successful Offeror on a periodic basis as specified by the Principal until the expiry date of the Arrangement, unless terminated sooner.
- 24.3 The Principal does not guarantee that any Orders will be placed with the Successful Offeror under the Arrangement.

#### 25. UTILISATION OF STANDING OFFER ARRANGEMENT BY OTHER ENTITIES

25.1 The Principal reserves the right to allow Queensland Government departments or agencies, Queensland Government Bodies, Non-Government Organisations and/or Commonwealth, States or Territories to purchase the Goods and/or Services against any Arrangement which is established as a result of the Invitation.

# 26 EXISTING ARRANGEMENTS WITH QUEENSLAND GOVERNMENT OR OTHER ENTITIES

26.1 The Offeror must specify in Response Form 6.7 whether it has existing supply arrangements with Queensland Government departments or agencies, Queensland Government Bodies and/or Non-Government Organisations. The information collected

in the above Response Form may be shared across the Queensland Government to potentially avoid duplication of arrangements.

## 27. ACCEPTANCE AND/OR REJECTION

- 27.1 The Principal reserves the right, at its entire discretion to:
  - (a) accept one Offer, or more than one Offer, for the whole of its requirements;
  - (b) accept separate Offers for any portion of its requirements;
  - (c) accept one Offer, or more than one Offer, for any portion of its requirements;
  - (d) accept any part of an Offer;
  - (e) accept an Offer that the Principal considers the best solution, including:
    - (i) a non-conforming Offer;
    - (ii) an alternative Offer; and/or
    - (iii) an innovative solution;

in accordance with clauses 9, 10 and 11;

- (f) not accept the lowest Offer; or
- (g) not accept any Offer.

#### 28. SUCCESSFUL OFFEROR

28.1 If the Principal elects to accept an Offer the Principal will issue a Deed of Agreement to the Successful Offeror and upon its execution by the Principal and Successful Offeror, an Arrangement will come into existence.

#### 29. ADVICE TO UNSUCCESSFUL OFFERORS

29.1 Unsuccessful Offerors will be notified in writing that they have been unsuccessful.

#### 30. DECISION AND DEBRIEFING

- 30.1 All Offerors, whether successful or unsuccessful may seek feedback from the Contact Officer at the completion of the Invitation Process.
- 30.2 A feedback or debriefing session is an opportunity to provide the successful or unsuccessful Offeror with information that may assist the Offeror to improve any future offers submitted to the Principal. The feedback or debriefing session is not an opportunity to discuss the outcome of the evaluation of Offers to the Invitation nor the relative merits of any other Offer submitted.
- 30.3 The Principal will not enter into any correspondence, oral or written, about its selection decisions.

## 31. NO ADVERTISEMENT

31.1 The Successful Offeror must not, and must ensure that its officers, employees, agents and/or sub-contractors do not make any public announcement or advertisement in any medium in relation to the Invitation Process without the consent of the Principal.

## 32. GOVERNING LAW

32.1 Subject to clause 20.1, any Offer submitted in response to the Invitation will be governed by and construed in accordance with the laws of Queensland and the Parties submit to the non-exclusive jurisdiction of the courts of Queensland.

## 33. RIGHT TO INFORMATION AND DISCLOSURE

- 33.1 The *Right to Information Act 2009* (Qld) (RTI Act) provides members of the public with a legally enforceable right to access documents held by Queensland Government agencies.
- 33.2 The RTI Act requires that Documents be disclosed upon request, unless the Documents are exempt or on balance, disclosure is contrary to the public interest.
- 33.3 Information contained in an Offer is potentially subject to disclosure to third parties.
- 33.4 If disclosure under the RTI Act, and/or general disclosure of its Offer, in whole or in part, would be of concern to an Offeror, because it would disclose trade secrets, information of commercial value, the purposes or results of research or other information of a confidential nature, this should be indicated in Response Form 6.1. The Principal cannot guarantee that any information provided by the Offeror, including information that is identified by the Offeror in Response Form 6.1, will be protected from disclosure under the RTI Act.

- 33.5 Despite any other provision of the Invitation and/or Invitation Process, the Principal is entitled to publish on the Queensland Government Chief Procurement Office website: <a href="www.qgcpo.qld.gov.au">www.qgcpo.qld.gov.au</a> under "eTendering website for Government Suppliers", or by any other means, the following details:
  - (a) the name and address of the Principal and/or Eligible Customer;
  - (b) a description of the Goods and/or Services;
  - (c) Arrangement commencement date or award date;
  - (d) value of the Arrangement;
  - (e) name and address of the Successful Offeror;
  - (f) procurement method used; and
  - (g) where the total value of the Goods and/or Services is \$10 million or more, the Principal is entitled to publish the following additional information:
    - (i) Invitation details;
    - (ii) Contract overview; and/or
    - (iii) reasons for non-disclosure of procurement results (if applicable).
- 33.6 Any proposed variations by the Offeror to clause 33.5 which purport to take away or reduce the entitlements that would otherwise be provided to the Principal under that clause will be null and void.
- 33.7 For more information regarding the RTI Act please contact the RTI Officer as specified in item 12 of Section 1 of the Invitation.